



Walsin Technology Corporation

Company Profile 2006

April, 2006

Walsin Group Core Business



April, 2006

Walsin Group Core Businesses



- VLSI, DRAM and ICs (Voice ICs for Mobile phone, LCD driver)



- Wire and Cable, Specialty Steel



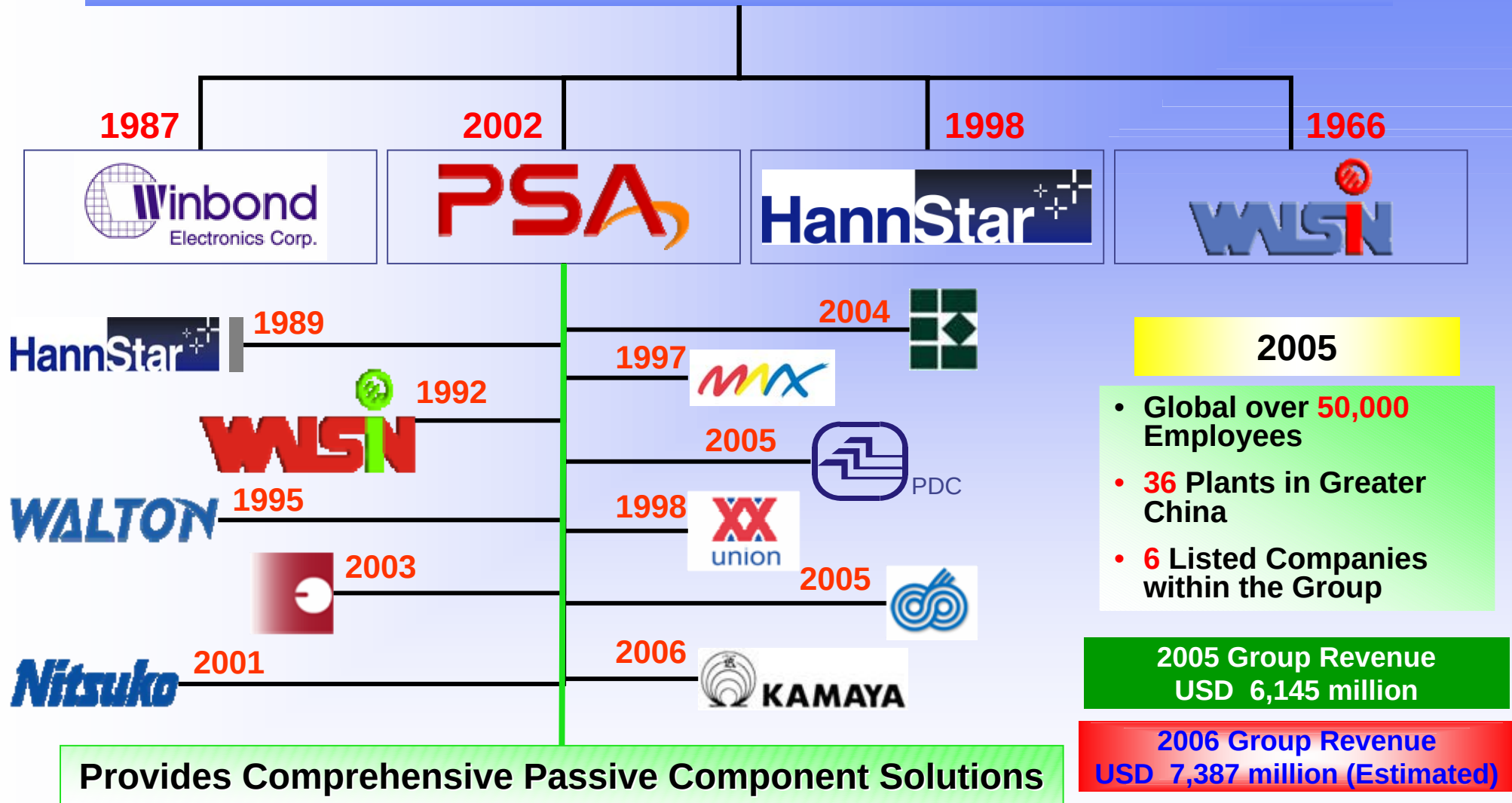
- TFT LCD Panel / TV



Passive System Alliance

- MLCC, Chip R, MLCI, PTC, Varistor, RF modules
- Turnkey IC Assembly/Testing
- CMOS Sensor Camera Module
- Printed Circuit Board
- Film Capacitor, DC/DC Converter
- Distribution and Assembly of LCD Monitor & TV, 3C electronics
- M/B, VGA card, Set top box
- Dielectric material

Walsin Sub-Group Overview



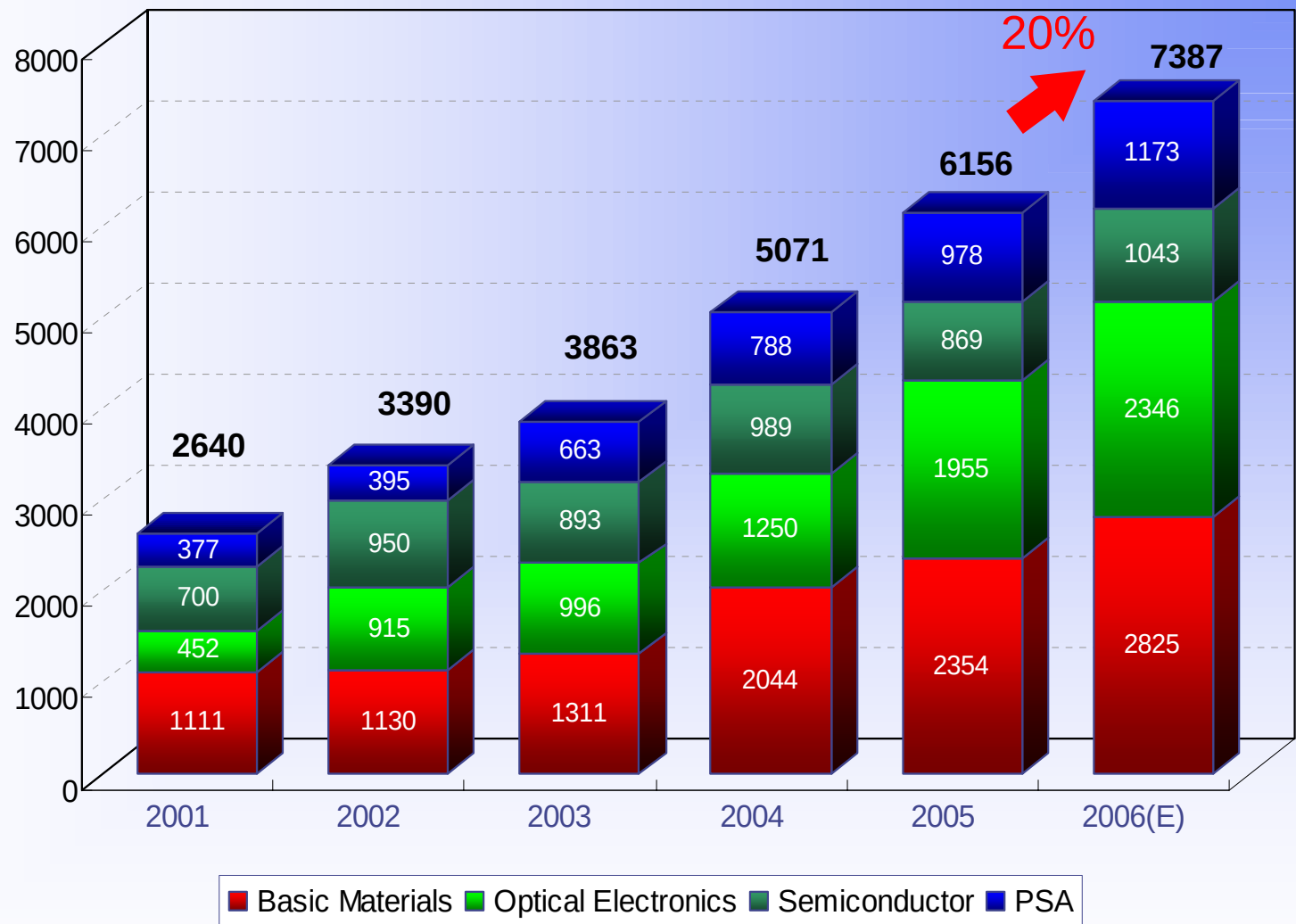
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Walsin Group Revenue

USD Million

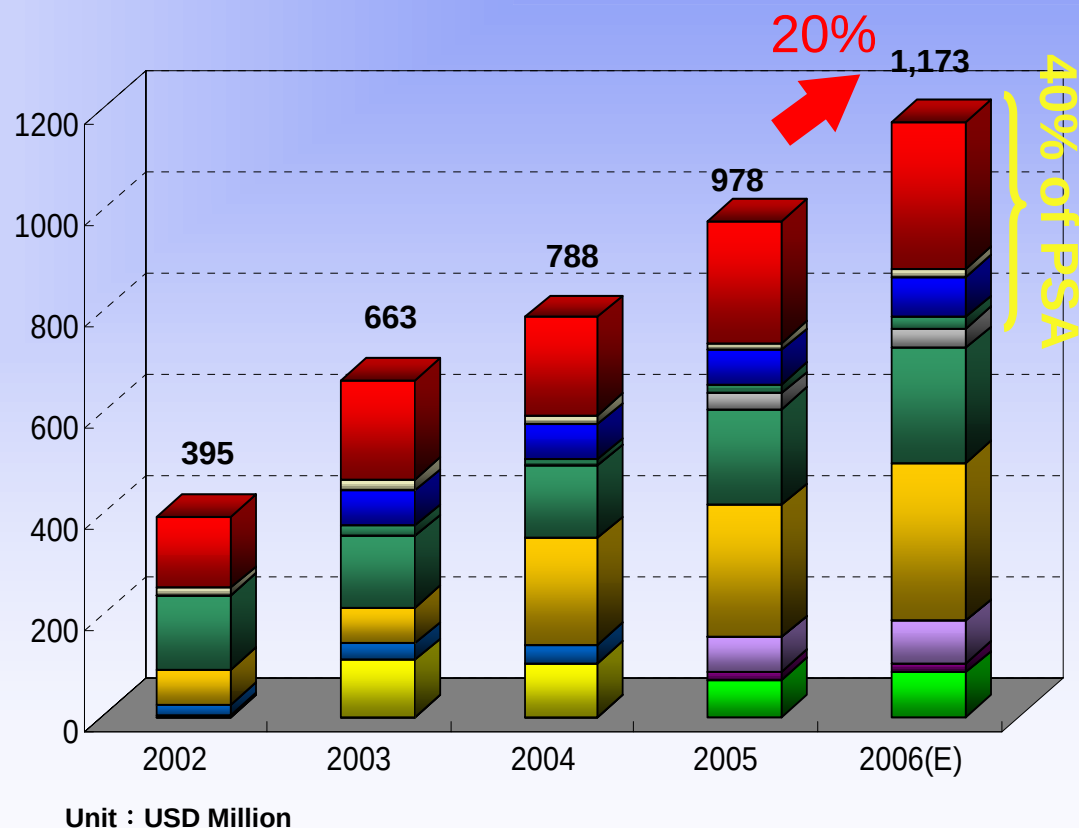


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PSA Revenue

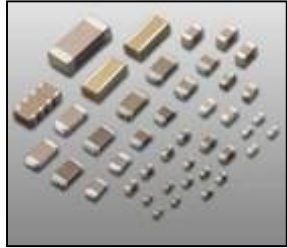
PSA	2002	2003	2004	2005	2006(E)
Walsin Technology	141	196	195	242	291
Nitsuko	15	21	17	14	16
POE International	-	70	69	66	79
Eden Technology	-	20	13	19	22
PDC	-	-	-	32	39
Walton	145	140	143	188	225
Hannstar Board	70	72	209	261	313
Hannstar Electronics	20	33	37	-	-
Hannstar Entertainment	4	111	105	-	-
Walton Chaintech	-	-	-	69	82
Hannstar Union	-	-	-	16	20
Maxstar	-	-	-	72	86
Total	395	663	788	978	1,173

WTC Group Companies
Revenue 447 USD Million in 2006

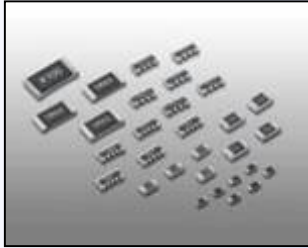


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Walsin Technology Corporation Introduction



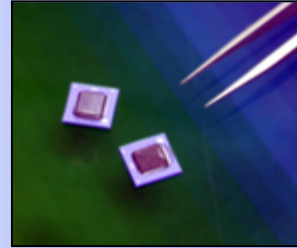
MLCC



Chip-R



RF Devices



Module



**SMD/ Leaded
Varistor**



PTCR/AC/CC

	MLCC	Chip-R	RF devices	Module	Protective	PTCR	Powder	Film Cap.
Walsin Tech. Corp.	√	√	√	√	Varistor	AC/CC	√	-
WTC Taichung	-	-	-	-	-	CC	-	-
Kamaya	-	√	-	-	Specialty	SMD	-	-
POE international	Sales channel						-	-
Eden international	Sales channel						-	-
PDC	√	√	-	-	-	-	√	-
Nitsuko	-	-	-	-	-	-	-	√

Walsin Technology Corp. (2492.TT or WTC) **the largest MLCC** manufacturer in Greater China Area and the **4th largest** in the world. Main products include MLCC, Chip Resistor, Sensing & Controlling components, High Frequency devices and Modules, which are all indispensable components for information, digital consumers and communication industries. **Since its establishment in 1992, Walsin Tech has committed heavily on R & D, which accounts for 4% of annual revenue .**

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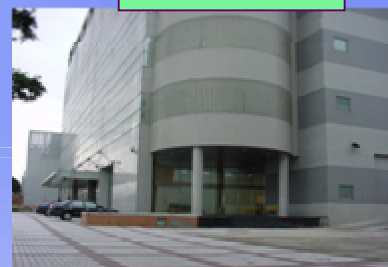
WTC Key Milestones

- 1992** Incorporation of Walsin Tech
- 1997** Listed on TASDAQ
- 2000** KHH plant extended
- 2001**
 - Strategic Alliances (in E,K and J)
 - Listed on TSE - 2492.TW
 - Mass Production China (DL) Plant
 - Acquired Nitsuko Electronics
 - MLCC Taiwan #1, World # 6
- 2002**
 - Phase I Global IT and Logistics Ready
 - ISO 14000 & QS 9000 Ready
 - China (SZ) Plant Ground Breaking
 - Sony Green Partner Certificared
 - 22 Patents (19 in HF and 3 in Materials)
- 2003**
 - Acquired EDEN (6157.TW)
 - Acquired POE (2370.TW)
 - Mass Production at China (SZ) Plant
 - MLCC World # 4
 - Strategic Alliance – Vishay
 - 43 Patents (5 in Materials)
- 2004**
 - Mass Production at China Dalan-Full Process MLCC & Chip-R
 - TS16949 certified in Taiwan plants
 - Outstanding Award of Industrial Technology Advancement
- 2005**
 - Acquired PDC (Powder & MLCC/Chip-R co.)
 - Strategic Alliance – Arrow
 - Samsung Green Partner Certificated
 - 54 Patents
- 2006**
 - Acquired Japan Kamaya Electric Co.
 - Over 61 Patents

TWN KHH



TWN YM



Taiwan Total Employees: 2130 persons

PRC DL



PRC SZ



Oversea Total Employees: 5570 persons

Consol. Revenues
Employees
Plants

2004

294 MUSD
1,950+2,550
4

2005

373 MUSD
2,050+4,500
7

2006E

447 MUSD
2,130+5,570
13

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Our Global Key Accounts - Application Segment

EMS



Games Box, Set top box MP3, DSC. LCD



Our Global Key Accounts - Application Segment

Home Entertainment

Panasonic
ideas for life



clarion®

TCL



SHARP.



PC & Networking



intel.



ASKEY



ASUS

MITAC

神通電腦



Quanta Computer

ZyXEL

acer



GIGABYTE



Accton

智邦科技



MSI
MICRO-STAR INTERNATIONAL



MEMBER OF ASE GROUP

Telecom



Arima
Arima Computer Corporation

NEC



COMPAL

BenQ

HTC
Engineering Mobility

UTStarcom

AUX

malata

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Our Global Key Accounts - Application Segment

Power Supply



RAM Modules



Wireless Lan/ Bluetooth

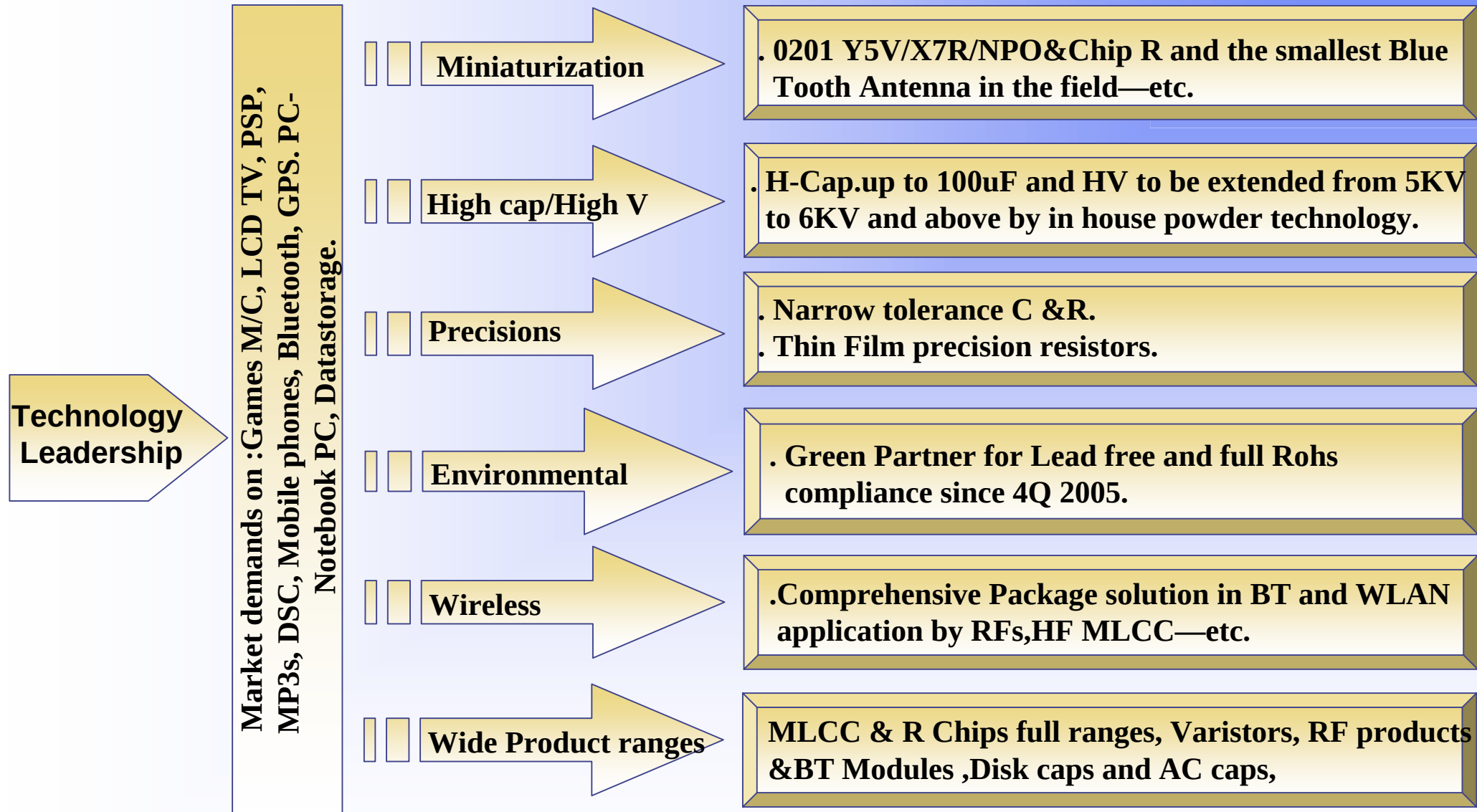


Application Trend & Customer Needs : Focus on 3Cs + Car



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Technological Leadership



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Location TBD : 0x → 10x (since '06-Q2)

- Basic raw materials research
- Advanced recipes development
- Material technology network
- Wireless RF design

Taoyuan PDC RD : 38x

- Dielectric Material Development
 - BME material Y5V/X7R
 - NPO-NME. BME

Yangmei : 24x → 27x

- BME products/Materials development
- RF/EMI/ESD design
- Customer design application

Kaohsiung HQ : 128x → 133x

- Mechanization
- RF/EMI/ESD products development
- MLV products development
- NPO/Specialties MLCC development
- Chip R products development
- Product applications & SMT Lab
- Termination technology development
- Power & paste manufacturing & eng'g

KSP : 15x → 17x

- Dielectric Material Development
 - Next Generation BME material Y5V/X7R
 - Hi-Q NPO-BME
 - LTCC materials
 - BME powder incoming standardization
- Technology development
 - LTCC
 - Thermal process

China

Xian

Shanghai

Suzhou

Japan

Tokyo

KSP :

New Material, New process
Research center

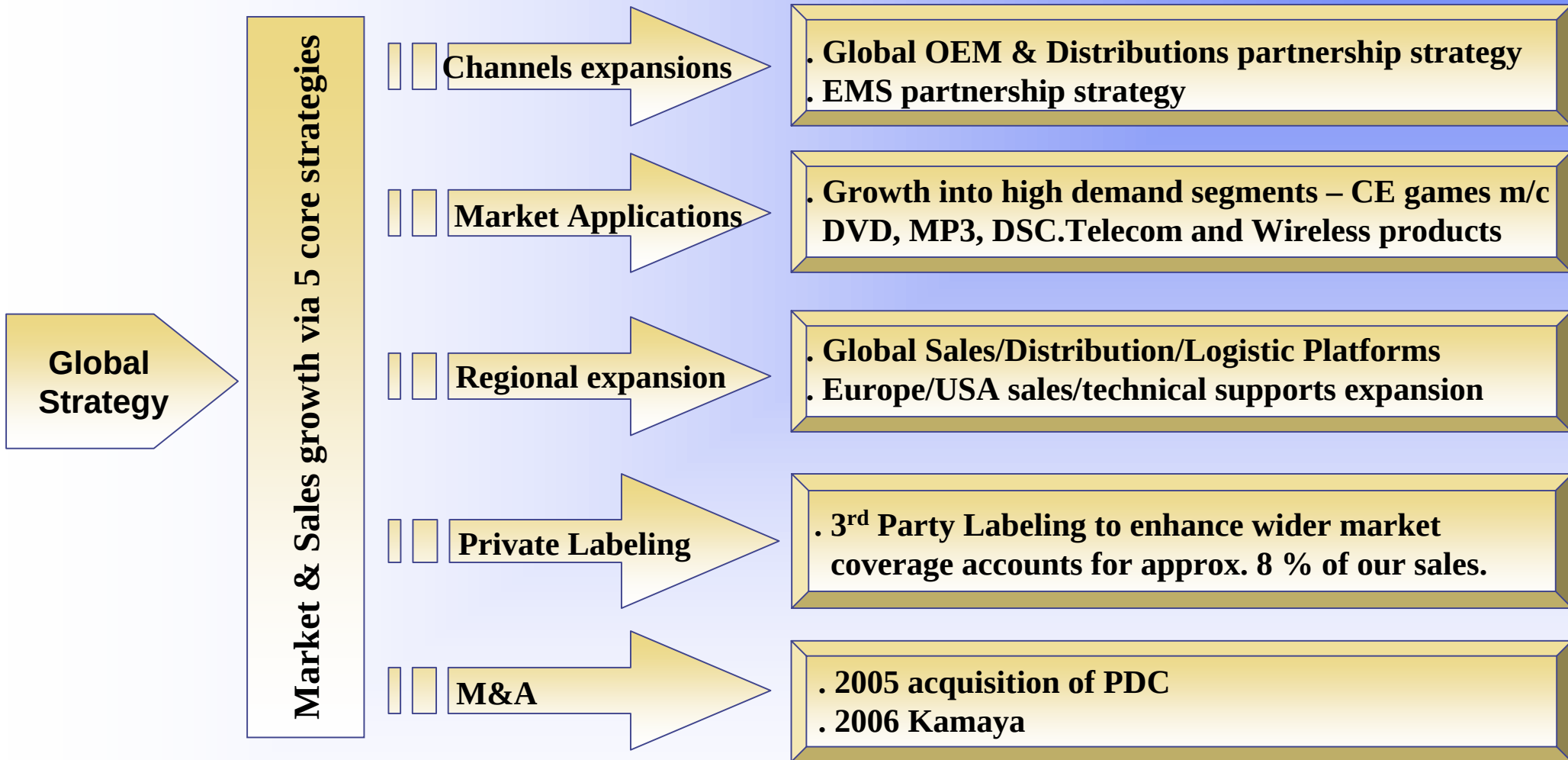
Taoyuan

Yangmei

Taiwan

Kaohsiung HQ

Global Sales and Marketing Strategy



Walsin Technology Corporation Global Platform for Key OEM/EMS

Walsin world-wide logistic, stocks warehousing Sales/Marketing support centers to Global OEM and EMS (17 countries, 37 Walsin stocking + Hub locations)

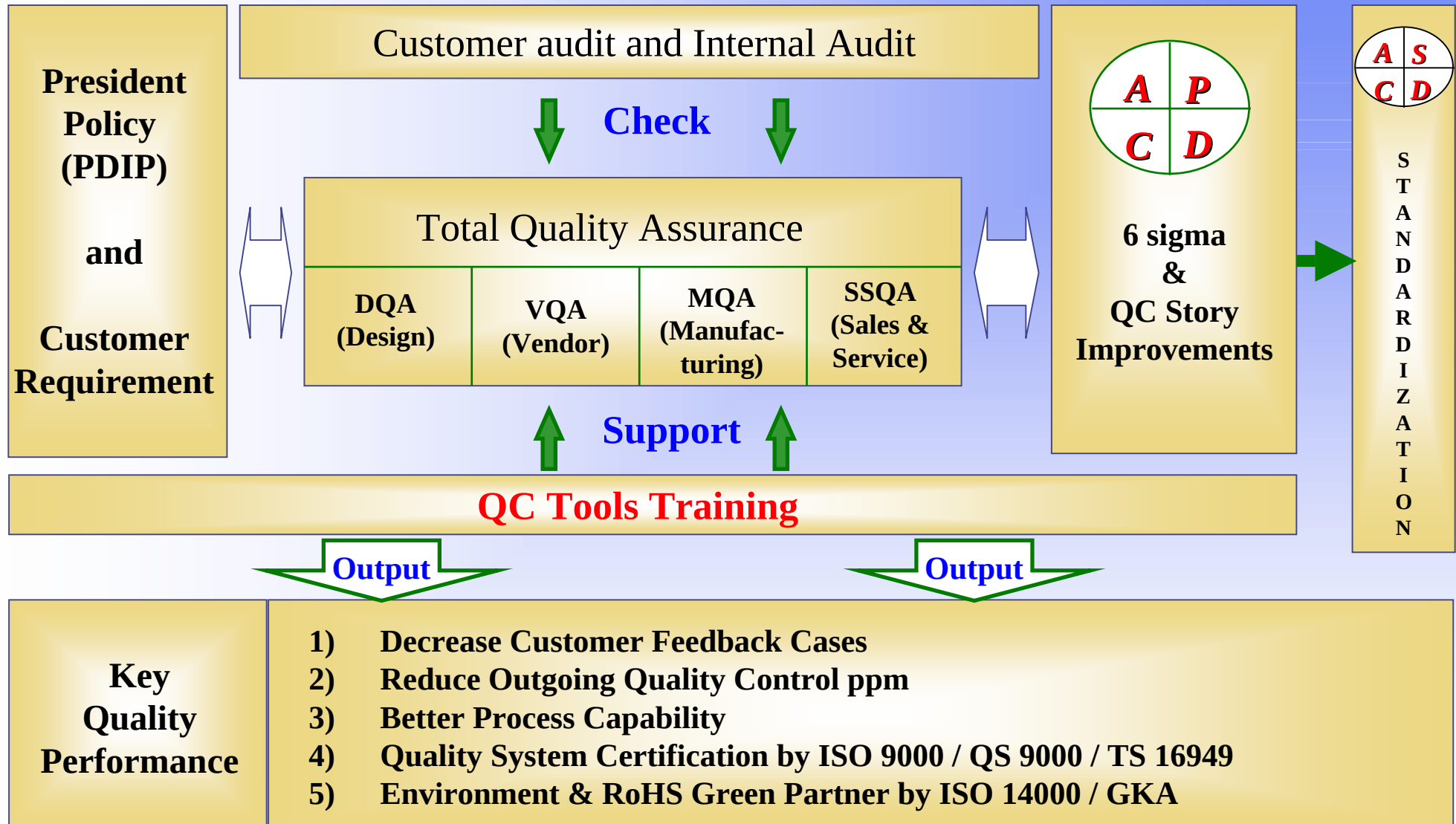


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Company-wide Quality Management



Awards and Recognition to WTC



Award for Industrial Technology Advancement
by Ministry of Economic Affairs



Recognition of Excellence
by U.S Electronic Component
Certification Board



Outstanding Vendor Award
by ASUS Computer



Best Supplier Award
by ELITE Group



Excellent Partnership&Support Award
by GigaByte Technology Co.



Best Vendor Award
by SHARP



Preferred Vendor Award
by First International Computer, Inc.



Best Services Award
by Taicom Information



IECQ Qualified Factory
by Electronic Components Certification
Committee



Recognition for Quality Improvement
by Industry Bureau of Ministry of
Economic Affairs



Excellent Vendor Award
by ADi Computer



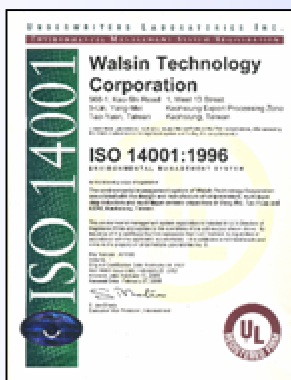
Excellent Vendor Award
by E Tech

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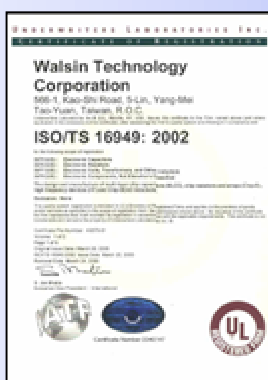
Environmental Certifications & Partners' Compliances



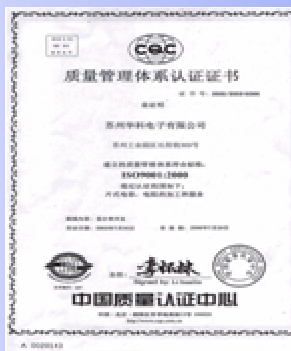
ISO 9001



ISO 14001



ISO 16949



ISO 9001, China



ISO 14001, China



TUV Certificate



CSA Compliance



UL Recognition



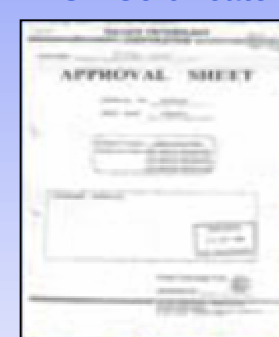
IECQ Certificate



VDE Recognition



Panasonic Approval



SHARP Approval



SONY GreenPartner



ASUS Compliance



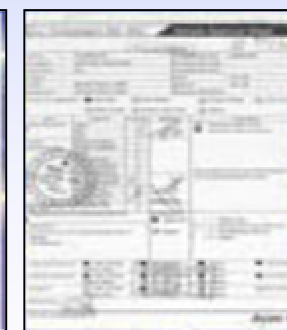
Canon Compliance



MiTAC Compliance



NEC Compliance



Acer Compliance

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Product Capacity Plan

	2005	2006	2007	2008	Unit
MLCC	130	160	190	230	Bpcs/Year
Chip R	90	180	200	220	Bpcs/Year
RF	600	720	960	1200	Mpcs/Year
Varistor	280	330	400	500	Mpcs/Year



Thank you!

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